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Neo Telemedia Limited

中國新電信集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8167)

EXTENSION OF LONG STOP DATE OF DISCLOSEABLE TRANSACTION

Reference is made to the announcements of the Company dated 21 July 2017, 28 September 2017, 22 December 2017, 29 January 2018 and 28 February 2018 (the “**Announcements**”) in relation to, among other things, the entering into of the Agreement, the Supplemental Agreement, the Second Supplemental Agreement, the Third Supplemental Agreement and the fourth supplemental agreement (the “**Fourth Supplemental Agreement**”) respectively. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

Pursuant to the Fourth Supplemental Agreement, the Long Stop Date was extended to 31 March 2018. As additional time is required to satisfy the conditions precedent, the Parties entered into the fifth supplemental agreement on 29 March 2018 (after trading hours), pursuant to which the Parties agreed to, among other things, amend and supplement the terms of the Agreement (as amended by the Supplemental Agreement, the Second Supplemental Agreement, the Third Supplemental Agreement and the Fourth Supplemental Agreement) to extend the Long Stop Date to 30 April 2018 (or such other date as may be agreed between the Parties in writing).

Save for the aforesaid extension of the Long Stop Date, all the other terms and conditions of the Agreement (as amended by the Supplemental Agreement, the Second Supplemental Agreement, the Third Supplemental Agreement and the Fourth Supplemental Agreement) shall remain unchanged and shall continue to be in full force and effect.

By order of the Board
Neo Telemedia Limited
CHEUNG SING TAI
Deputy Chairman

Hong Kong, 29 March 2018

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. CHEUNG Sing Tai (Deputy Chairman and Chief Executive Officer), Mr. ZHANG Xinyu, Mr. XU Gang, Mr. TAO Wei and Mr. ZHANG Bo, one non-executive Director, namely Dr. LIE Haiquan (Chairman), and three independent non-executive Directors, namely Mr. ZHANG Zihua, Ms. XI Lina and Mr. HUANG Zhixiong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.